

Protea funds – platform availability

Our Protea funds are available on the following platforms:

Custodian banks	Advisor	Retail
Barclays	7IM	AJ Bell
BNP Paribas	Aegon / Cofunds	Aviva
Credit Suisse	AJ Bell Investcentre	Bestinvest
HSBC	Allfunds	Interactive Investor
Julius Baer	Alliance Trust	
Lombard Odier	Ascentric	
Pictet	Aviva	
Schroders	Canada Life	
Standard Life	Embark / Scottish Widows	
UBS	Fidelity FundsNetwork	
	Hubwise	
	Novia	
	Old Mutual Wealth / Quilter	
	Parmenion	
	Pershing	
	Praemium / Morningstar	
	Prudential	
	Raymond James	
	SECCL	
	Standard Life	

Transact Utmost

Please note that Meridiem Investment Management Ltd does not assess suitability where the fund units are purchased by investors directly or outside a discretionary agreement.